



CELEBRATING CAREGIVERS



St. Anne's Mead
Assisted Living | Memory Care | Extended Care



DIRECTOR'S LETTER

March 25, 2022

Dear Friends,

Please enjoy our 2021 Annual Report to the Community! Over the past year we have been operating in something like "pandemic pivot" mode, constantly monitoring COVID and adapting to the fast-changing environment. We never stopped giving excellent care day in and day out. Throughout the year we celebrated caregivers for their heroic work. We have many caregivers to be grateful for at St. Anne's Mead (SAM). The public often thinks first of the direct-care staff, but it is worth noting that we would be lost without our housekeepers, life enrichment staff, dining staff and receptionists. Together, they all make SAM strong.

2021 was a strong and successful year for fundraising as well, with more than \$250,000 raised in gifts and grants for our Caregiver Fund. Through the generosity of our donors, we were able to support operations, the Angel Fund, and our newest capital project, "Raise the Roof," launched in November 2021.

As of today, we have raised 75% of our goal for "Raise the Roof," and construction has begun! We also began renovating our South Lounge, which was stalled due to Covid. We will soon be dedicating the newly renovated Douglas and Sarah Allison Lounge for all to see.

One highlight of 2021 was welcoming family and friends back into the building to visit. Yes, the visits came with restrictions and had to be rolled back periodically, but it was such an improvement over 2020, that no one complained. We are thrilled to welcome you back!

We thought it was important to honor our first responders last year, who had also been working diligently throughout this crisis. In response we made dozens of lunches for the Southfield Police and Fire Department and delivered them with expressions of gratitude for all they did for us. We appreciate them so much!

On October 4, 2022, we will have the return of "Breakfast with the Bishop," our popular signature event at the Detroit Athletic Club. This will be the first in-person breakfast with Bishop Bonnie A. Perry! Please visit our website to purchase sponsorships and tickets at stannesmead.org.

Lastly, we have a dynamic Board of Trustees, please enjoy their profiles. Our board is comprised of resolute, compassionate volunteers who provide oversight of St. Anne's Mead. Onward to a new year and all the opportunities and challenges it presents.

We are ready!

With gratitude,



Jane Collins, Executive Director



MEET ST. ANNE'S MEAD BOARD OF TRUSTEES

St. Anne's Mead, (SAM), Board of Trustees is a dynamic group of leaders with a wide range of experience in law, international manufacturing and foreign services, marketing, education, finance, nursing home administration, construction management, faith-based leadership, and volunteerism.

Asked what it means to be a "Trustee," President Terry Lynch said, *"Being a trustee means all our efforts should be directed towards the wellbeing of St. Anne's Mead residents as well as those involved in caring for them and keeping SAM viable."*

Executive Committee:



Rev. Deacon Patti Fraley,
VICE PRESIDENT

Deacon, St. James Episcopal Church,
Birmingham

Of Note: Deacon Patti founded a soup kitchen at her home church that helps people in need to this day. She enjoys sharing the Gospel to SAM residents.



Sheila Brice,
SECRETARY

Educator and Executive Director,
Retired

Of Note: Sheila campaigned and was elected to two, four-year terms as a Trustee for the Baldwin Public Library in Birmingham. She believes trustees are obligated to ensure ethical, financial, and legal oversight.



Terrance "Terry" Lynch,
PRESIDENT
Attorney/Mediator/Educator

Of Note: Terry managed a staff of 20 attorneys and teaches hearing impaired children. He believes we are all called to use our gifts to help as many as possible.



Jerrold "Jerry" Rubin,
TREASURER

International Manufacturing
Manager (Chrysler) Foreign
Service Officer (USAID), Retired

Of Note: While his work took him across several continents, his retirement recently took Jerry to Arizona where he participated in the National Tennis Championships with his "over 65-year-old team."

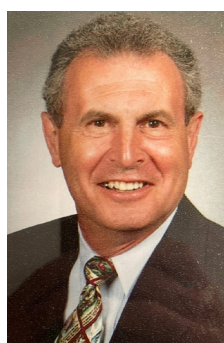
Trustees:



EMERY DUMAS

Regional Director of Operations,
Long-term Care

Of Note: Emery's 20-years in the long-term care industry is not only a career choice, but part of his ministry in his faith journey. To maintain a leadership position, he believes it is important for SAM to continue growing on the continuum of care.



FRED CAPALDI

Builder/Construction Manager,
Capaldi Building

Of Note: Fred brings more than 50-years of construction experience and helps SAM navigate through the issues of a 56-year old building. His expertise guided the construction of SAM's Memory Care Home.



CANON JO ANN HARDY

Chief Operating Officer, Episcopal Diocese of Michigan

Of Note: Jo Ann has a storied Diocesan career spanning three decades. She believes it is a privilege to serve, and brings compassion, great depth of knowledge, and historical perspective to her work.

Trustees Continued:



JOHN J. LYNCH

Attorney/Litigator, Of Counsel,
Vandever, Garzia, PC

Of Note: John served as past-president and came back to serve again. He believes assisted living is a patchwork of facilities, both good and bad, and SAM is at the top of the "good" list. As a Trustee, he works collaboratively to provide oversight of SAM operations.



RT. REV. DR. BONNIE A. PERRY
Bishop, Episcopal Diocese
of Michigan

Of Note: Bishop Perry is the first female and first lesbian bishop elected to the Diocese since its formation in 1836. She believes the church must build an active community both inside and outside the church walls.



MICHAEL PIGGINS

Attorney/Litigator, Dawda, Mann,
Mulcahy & Sadler, PLC

Of Note: Michael has represented assisted living facilities and adult foster care homes. He understands the difference a well-run and caring home can make in residents' lives. He would like to see seniors in long-term care better integrated into community life.



KAREN L. PIPER

Attorney/Litigator, Of Counsel,
Bodman PLC

Of Note: Karen has benefitted from many senior role models, friends, and mentors. One such friend was a priest who lived at SAM, and she assisted him with Saturday mass. She is also a docent at the Basilica of St. Anne de Detroit, the second oldest continuously operating Catholic parish in the U.S.



MOLLIE PROCTOR

Licensed Financial Planner,
JPStudinger Group

Of Note: Mollie understands the importance of being on the leading edge of community care. As a trustee, she believes fiduciary oversight is key to ensure SAM's operations are solid as a leading choice for long-term care.



REV. SHARON VOELKER

St. Stephens Episcopal Church,
Retired

Of Note: While her calling to the priesthood has been the most rewarding and challenging endeavor, Rev. Sharon also worked in state government, construction building and sales, and the financial industry. She believes seniors have a lot to teach us and should not be forgotten.



BREAKFAST WITH THE BISHOP — IS BACK!!!

*Join Us Tuesday, October 4, 2022, 8:00 a.m.
at The Detroit Athletic Club*

Tickets & Sponsorship are available: GO TO stannesmead.org • email Peggy Goodwin at pgoodwin@stannesmead.org • call 248.557.1221 x117.

Meet Bishop Bonnie A. Perry of the Episcopal Diocese of Michigan as she shares an inspirational talk about "care" and "giving." All proceeds benefit St. Anne's Mead, a non-profit, 501(c)3 charitable organization.

MONEY MATTERS: 2021

You made the difference in 2021. It was a challenging year, and we were still in the “pandemic pivot,” but your support made an impact on our three funds. In Spring, we raised funds for the Caregiver Fund/Operations.

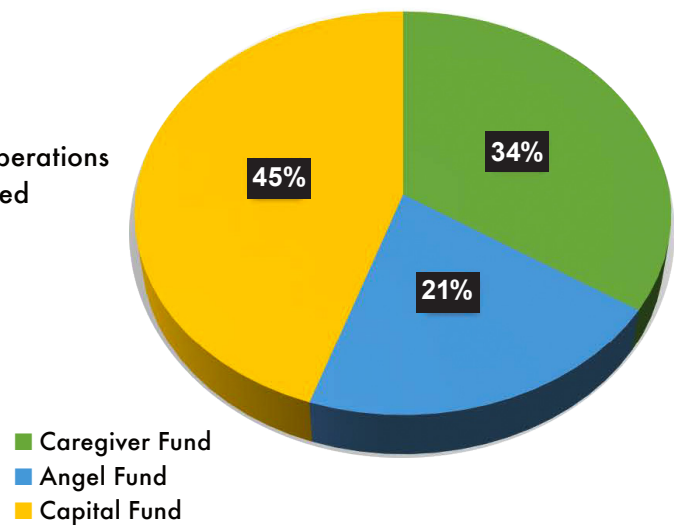
Your unrestricted gifts provided support for the mission and work of St. Anne’s Mead. Over the Summer, we launched “Summer of Angels,” for the Angel Fund, and you stepped up to help our residents in need. At year-end, we made plans to “Raise the Roof,” and install a new roof on our 56-year-old building, and we are well on our way! You made substantial gifts to the Capital Fund!

We are forever grateful to you!

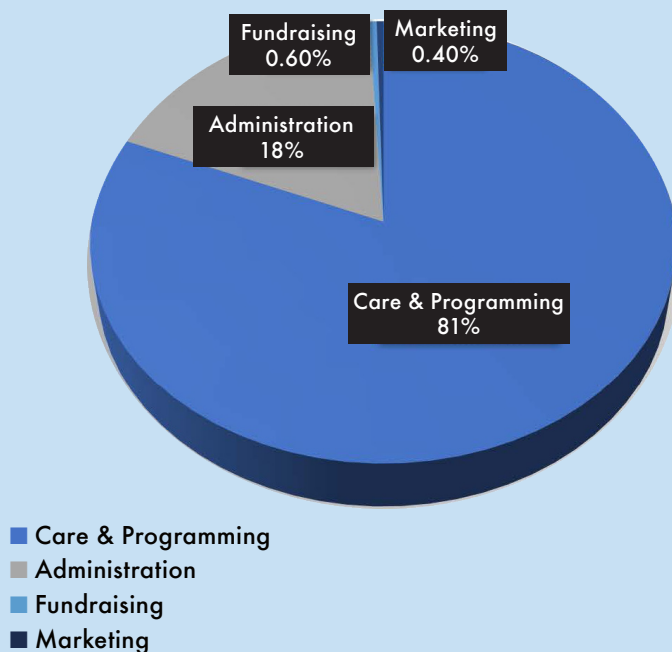
YEAR IN REVIEW: 2021

<u>Fund</u>	<u>Amount</u>	<u>Description</u>
Caregiver Fund	\$ 88,093.00	Unrestricted/Operations
Angel Fund	\$ 53,845.00	Residents in Need
Capital Fund	\$ 115,376.00	Raise the Roof
Total Unearned Income	\$257,314.00	Gifts & Grants

PERCENT OF TOTAL BY FUND



2021 EXPENSES: GIVE WITH CONFIDENCE



STATEMENT OF EXPENSES & REVENUES

Expenses

Care & Programming	\$2,779,811.00	81.00%
Administration	\$ 610,842.00	18.00%
Fundraising	\$ 15,322.00	0.60%
Marketing	\$ 13,961.00	0.40%
Total Expenses	\$3,419,936.00	100.00%

Revenues

Total Operating Income	\$3,216,326.00
Total Gifts	\$ 192,314.00
Total Grants	\$ 65,000.00
Investment Income	\$ 35,714.00
Total Income	\$3,509,354.00

YOUR GIFT MAKES AN IMPACT

In 2021, while we still were reeling from the effects of the pandemic, we were blessed to have your support. In the Spring, you help meet our needs with unrestricted gifts to the Caregiver Fund. During the Summer of Angels Campaign, you supported our residents in need through gifts to the Angel Fund. And in the Fall, you also generously supported the launch of our new capital project, "Raise the Roof," to help us replace our 65,000 square foot roof.

We are on our way!

ST. ANNE'S MEAD SOCIETY

Members of the St. Anne's Mead Society are major donors who have donated a cumulative amount of \$5,000 or more over five years.

Within the Society are the St. Anne's Mead Majors, those who have given \$10,000 or more, and The Mead, those who have given \$5,000 - \$9,999, cumulatively over five years.

We are indebted to the St. Anne's Mead Society for continuously investing in the health and wellness of St. Anne's Mead and our residents, year after year.

ST. ANNE'S MEAD MAJORS \$10,000 +

Anonymous
Beth Applebaum & Family
Christ Church Cranbrook
Richard J. Deighton
John F. Dilland
Episcopal Diocese
of Michigan
Phillip & Elizabeth Filmer
Memorial Charitable Trust
Jere Ann Green
Craig & Sarah Hammond
Cathleen Lee & Robert Herman
Carrie Proctor
Denise & Peter Rodgers

THE MEAD \$5,000 - \$9,999

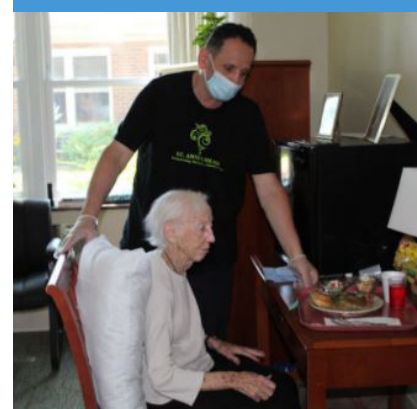
Anonymous
Paul & Marian Brasmer
Marc Robinson & Elizabeth Briody
John & Sheila Brice
Jane Collins
Michael & Barbara Collins
Cheryl Furtak
Donna & Eugene Hartwig
Holly Hudson-Hatt
Heather Hudson & Danial Ruffe
John Lynch & Anne Hiemstra
Richard Kozlowski
Karen Piper
Dr. Robert & Marlene Steele, Jr.
William Sullivan

PILLARS \$1,000 - \$4,999 The Pillars of our Community. Standing Strong.

Anonymous
Tim & Susan Collins
Thomas Cook
Maggie & Geoffrey d'Allemand
Nathalie Demers
Ron Fiorani
Canon Jo Ann & Jerry Hardy

Cynthy & Chuck Hill
Cynthia McGuineas
Susan Meinberg
Fred & Nancy Meinberg
Michael & Sara Messink
Les & Polly Millichamp
Msgr. Robert Monticello

Douglas & Julie Semivan
James Trask
& Frances Hammond
James Tyson
Janet Wilczak
Wihla Hutson Trust
Gary & Lynne Wood



LEADERS \$500 - \$999 A Leader knows the way, goes the way, and shows the way.

Anonymous
360 Risk Management
Nina Dodge-Abrams
Carrie Barrett
Jan Bissett
Michael & Debra Flynn
Terrance & Josephine Fogarty

Bill Bolton
Katherine Bolton
Pierre & Hany Boutros – One Care Rx, LLC
Albert George
Bridget Kavanaugh
Jacqueline & Gerald Luck
John & Sheila Marsh

James & Karen Martin
Network For Good
Rt. Rev. Dr. Bonnie A. Perry, Bishop
Thomas C. Post
Dale & Jerry Rubin
Bob & Lori Sandercock
Therese M. Henri Thorn Fund

SUPPORTERS \$50 - \$499 Supporters create the foundation.

Bonnie Anderson
Theresa Angott
Douglas Bajor
Rosalind Barrett
Anne Bouch
Fred & Barbara Capaldi
Kristin Cardona
Barbara & Leonard Carley
Teresa Collins
Community Foundation
for Southeast Michigan
Deborah Cooper
Linda Culpepper
Jerry Czarnecki
Kathleen Dalton
Karen Davis
Jeanine De Castro
William & Marilyn Dean
James Deighton
Roger & Diane Dingman
Dorothy, Bruce & Mark Dixon
Gwyneth Dugliss
Emery Dumas
Holly Feen-Calligan
Teri Fenner
Rev. Deacon Patricia Fraley
Judith Frank
Peggy K. Goodwin
Gerald Gosine
John & Janet Grant
Rebecca Gray
Cynthia Hampel-Litwinowicz
Kyle Hatler
Barbara Heath
Colleen Heberlein
John K. & Carolyn Hooper
Patricia Insley
Patricia Jones
Ms. Stephen Jones
Mark Jordan

Mary Ellen King
Marta Kwiatek
Gina Laporte
Thomas & Yvonne Larabell
Jon R. Lechner
Karyn Ledbetter
Mary Letts
Sharon & Paul Levine
Lauren Levy
Mark Likich
Jeremy Little
Terrance Lynch
& Laura McMahon
Paula M. Miller
Marilyn Monaghan
Jon Muresan
Lois Nichols
Paul & Sue Nine
Juley & John Novak
Mary Joanne O'Hara
John & Randy O'Hara
Frances Olson
Marisa & John Ozburn
Joseph & Margaret Pero
Johanna & Jukka Pietila
Michael Piggins
Minika Pillot
Janet Poston
William & Nancy Puls
Suzanne Quesenberry
Patricia Reuter-Lorenz
Deric & Pam Righter
Kenneth Ross
Madeline Rourke
Nancy Rugani
Gena Ruggero
Charles & Patricia Rutherford
Margaret Rutherford
Mary & Thomas Sandercock
Joan Schwartz

John, Lois & Barb Sefcovic
Brian & Jennifer Semivan
Mara Sipols
Jack & Shirley Sirotkin
Jacqueline Smith
James Smith
Karen & Cheryl Smith
Martha Spear
Marguerite Spicer
St. David's
Episcopal Church
Janet Stenger
Daniel & Diane Stock
Jenny Stripling
Marc Sussman
& Lynne Avadenka
Molly Swart
Joseph Swickard
Michael Talbot
Joanne Talarek
This Girl Beauty Spa
Sue & Bill Thoms
Carol & Kathryn Tolly
Margaret & Rick Tripp
Kathleen Turland
Andrea Tworek
Dorothy Watson
Arnold Weiner
Joseph & Sally Wolf
Wesley & Nancy Yee
Elizabeth Zerwekh
Lois Zook



St. Anne's Mead
16106 West Twelve Mile Road
Southfield, MI 48076

www.stannesmead.org
248-557-1221



Keep in touch: Visit our website,
stannesmead.org, for all the latest news!

Non-Profit org.
U.S. Postage
PAID
#675
Southfield, MI



St. Anne's Mead

Assisted Living | Memory Care | Extended Care

BOARD OF TRUSTEES AND LEADERSHIP TEAM

LEADERSHIP TEAM:

Jane Collins, NHA, Executive Director
Mahogany Trice, Director of Housekeeping
Carrie Esper, RD, Registered Dietitian
Peggy K. Goodwin, MaDR,
Director of Marketing & Development
Dr. Somil A. Gupta, M.D., Medical Director
Robin Harris, Director of Admissions
Preston Hill, Director of Dining Services
Michelle Kotwicki,
Director of Memory Care Services
Fr. John Lancaster, Chaplain
Amanda Murphy, LPN,
Director of Assisted Living
Tim Newport, Maintenance Director
Karen Bonar, Accountant
Tonya Wilson, Life Enrichment Coordinator
Physical Therapy
by Therapy Management, Inc.

BOARD OF TRUSTEES

Executive Committee

Terrance Lynch, President
Rev. Deacon Patti Fraley, Vice President
Jerrold Rubin, Treasurer
Sheila Brice, Secretary

Trustees

Fred Capaldi
Emery Dumas
Canon Jo Ann Hardy
Bridget Kavanaugh
John J. Lynch
Rt. Rev. Dr. Bonnie A. Perry, Bishop
Michael Piggins
Karen Piper
Mollie Proctor
Pam Sherry
Rev. Sharon Voelker

Annual Report by
Peggy K. Goodwin